

TABLE II
DEBT OF THE STATE AND ITS AGENCIES

AGENCY	AMOUNT ISSUED	PRINCIPAL	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
		OUTSTANDING 6/30/2001	6/30/2002		6/30/2003	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	86,645,000	73,875,000	11,475,000	3,189,318	11,840,000	2,729,673
State Property Buildings Commission	2,448,216,319	1,604,555,570	102,807,649	87,707,016	103,843,431	85,869,592
Turnpike Authority	2,246,519,300	998,866,977	108,251,736	64,707,593	108,296,239	62,669,941
School Facilities Construction Commission	831,866,855	629,365,453	45,184,721	29,604,339	46,798,575	27,492,649
Kentucky Infrastructure Authority	166,535,000	100,980,000	6,615,000	5,237,995	6,945,000	4,882,767
Subtotal	5,779,782,474	3,407,643,000	274,334,105	190,446,260	277,723,245	183,644,621
Universities (General Fund Supported Debt)						
Eastern Kentucky University	59,585,000	36,075,000	3,520,000	1,816,584	4,135,000	1,630,694
KY Community and Technical College System	137,229,000	75,305,000	7,610,000	3,691,840	8,020,000	3,294,935
Kentucky State University	20,750,000	11,490,000	1,305,000	694,400	1,370,000	619,688
Morehead State University	15,915,000	11,310,000	820,000	675,729	875,000	626,309
Murray State University	16,285,000	11,120,000	1,365,000	621,770	1,430,000	551,105
Northern Kentucky University	69,945,000	37,825,000	3,685,000	4,122,480	3,865,000	4,658,300
University of Kentucky	117,575,000	56,315,000	10,110,000	2,604,625	8,680,000	2,134,708
University of Louisville	150,335,000	104,995,000	8,320,000	5,532,504	8,730,000	5,124,879
Western Kentucky University	33,695,000	23,065,000	2,360,000	1,185,478	2,495,000	1,071,473
Subtotal	621,314,000	367,500,000	39,095,000	20,945,409	39,600,000	19,712,089
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	42,335,000	11,300,000	2,105,000	510,354	1,435,000	435,986
Kentucky State University	7,000,000	4,045,000	450,000	204,984	485,000	181,909
Morehead State University	28,390,000	15,900,000	1,210,000	982,908	1,180,000	769,586
Murray State University	20,370,000	11,017,000	840,000	428,478	855,000	417,192
Northern Kentucky University	9,668,000	7,210,000	310,000	299,344	325,000	285,206
University of Kentucky	163,070,000	128,041,000	7,525,000	6,040,305	7,855,000	5,712,719
University of Louisville	19,285,000	13,560,000	665,000	773,976	700,000	733,343
Subtotal	290,118,000	191,073,000	13,105,000	9,240,348	12,835,000	8,535,941
Subtotal	6,691,214,474	3,966,216,000	326,534,105	220,632,017	330,158,245	211,892,650
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	1,548,615,000	1,157,450,000	27,080,000	63,883,332	29,945,000	64,201,062
KY Higher Educ Student Loan Corp	782,710,000	675,735,000	36,965,000	35,181,718	30,540,000	33,133,496
Kentucky Infrastructure Authority	87,870,000	68,825,000	5,320,000	3,509,783	5,585,000	3,237,879
Subtotal	2,419,195,000	1,902,010,000	69,365,000	102,574,833	66,070,000	100,572,437
Project Revenue Debt						
Local Correctional Facilities Const Auth	45,595,000	34,475,000	1,765,000	1,776,664	1,845,000	1,691,809
Subtotal	45,595,000	34,475,000	1,765,000	1,776,664	1,845,000	1,691,809
Subtotal	2,464,790,000	1,936,485,000	71,130,000	104,351,497	67,915,000	102,264,246
Total Debt	9,156,004,474	5,902,701,000	397,664,105	324,983,514	398,073,245	314,156,896

FISCAL YEAR ENDING 6/30/2004		FISCAL YEAR ENDING 6/30/2005		FISCAL YEAR ENDING 6/30/2006		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
12,340,000	2,227,443	12,875,000	1,697,068	13,420,000	1,149,138	11,925,000	830,800
106,101,232	81,311,457	107,894,798	75,383,907	107,580,715	67,383,635	1,076,327,746	366,258,875
112,987,227	51,626,083	90,512,477	39,931,685	83,398,837	45,369,556	495,420,461	121,514,262
48,334,657	25,315,875	50,231,584	23,048,049	51,314,067	20,698,148	387,501,849	103,721,364
7,285,000	4,548,297	7,640,000	4,197,805	7,985,000	3,826,949	64,510,000	15,840,427
287,048,116	165,029,155	269,153,860	144,258,513	263,698,618	138,427,426	2,035,685,055	608,165,729
4,345,000	1,419,509	4,200,000	1,206,914	4,415,000	999,646	15,460,000	2,227,826
8,440,000	2,914,700	8,675,000	2,514,270	9,135,000	2,098,425	33,425,000	4,409,090
1,455,000	539,388	1,545,000	454,075	810,000	363,438	5,005,000	981,875
925,000	573,416	985,000	517,301	1,050,000	456,955	6,655,000	1,616,120
1,510,000	474,930	1,600,000	392,215	1,690,000	304,315	3,525,000	543,110
4,060,000	4,505,365	4,235,000	4,342,563	4,285,000	4,182,048	17,695,000	24,463,305
6,180,000	1,747,125	6,495,000	1,460,785	6,820,000	1,158,395	18,030,000	2,282,570
9,120,000	4,695,394	9,480,000	4,233,574	10,010,000	3,748,914	59,335,000	14,657,995
2,510,000	949,070	2,640,000	824,250	2,785,000	691,290	10,275,000	1,517,795
38,545,000	17,818,896	39,855,000	15,945,946	41,000,000	14,003,425	169,405,000	52,699,686
815,000	375,908	765,000	338,123	800,000	303,390	5,380,000	1,941,735
505,000	156,389	540,000	129,469	190,000	100,669	1,875,000	435,094
1,165,000	712,855	1,225,000	654,301	1,200,000	593,706	9,920,000	3,016,616
600,000	390,783	602,000	367,849	520,000	346,048	7,600,000	2,567,461
335,000	270,469	350,000	255,009	365,000	238,649	5,525,000	1,601,799
8,235,000	5,365,786	8,560,000	4,999,384	7,810,000	4,616,559	88,056,000	32,860,336
750,000	691,308	790,000	646,073	835,000	596,423	9,820,000	2,582,731
12,405,000	7,963,497	12,832,000	7,390,207	11,720,000	6,795,443	128,176,000	45,005,771
337,998,116	190,811,548	321,840,860	167,594,666	316,418,618	159,226,294	2,333,266,055	705,871,187
30,905,000	62,616,569	32,640,000	60,972,351	38,780,000	59,167,635	998,100,000	717,553,294
19,715,000	31,562,275	37,680,000	30,556,429	845,000	28,773,015	549,990,000	608,480,793
5,880,000	2,946,894	4,435,000	2,681,497	4,735,000	2,443,614	42,870,000	12,081,448
56,500,000	97,125,738	74,755,000	94,210,277	44,360,000	90,384,264	1,590,960,000	1,338,115,534
1,940,000	1,600,945	2,030,000	1,503,658	2,135,000	1,399,506	24,760,000	6,529,086
1,940,000	1,600,945	2,030,000	1,503,658	2,135,000	1,399,506	24,760,000	6,529,086
58,440,000	98,726,683	76,785,000	95,713,934	46,495,000	91,783,770	1,615,720,000	1,344,644,621
396,438,116	289,538,231	398,625,860	263,308,601	362,913,618	251,010,064	3,948,986,055	2,050,515,807